

**DISTRICT SECRETARIAT OF FINANCE  
PUBLIC CREDIT DISTRICT OFFICE  
CHARACTERISTICS OF DEBT PORTFOLIO**

Qualifying Date

31-dic-20

Amounts in COP millions



CREDIT	ORIGINAL CURRENCY	INTEREST RATE	ORIGINAL CURRENCY BALANCE	MATURITY	BALANCE COP	AVERAGE MATURITY	MACAULAY DURATION	MODIFIED DURATION
<b>COP INDEBTNESS</b>								
<b>BONDS</b>								
PEC 8D10	COP	IPC+3,70%	212.550	21-May-30	212.550	9,39	0,14	0,14
PEC 8O20	UVR	UVR+3,93%	1.403	21-May-40	385.880	19,40	13,61	13,09
PEC 7A5	COP	5,94%	300.000	24-Oct-24	300.000	3,82	3,45	3,26
PEC 7D10	COP	IPC+2,79%	300.000	24-Oct-29	300.000	8,82	0,07	0,06
GLOBAL COP	UVR	UVR+3,33%	1.483	24-Oct-39	407.921	18,82	14,20	13,74
PEC 7O29	UVR	UVR+3,49%	1.483	24-Oct-48	407.921	27,83	18,13	17,52
GLOBAL PESOS	COP	9,75%	578.577	26-Jul-28	578.577	6,57	4,94	4,50
<b>TOTAL BONOS</b>					<b>2.592.848</b>	<b>13,93</b>	<b>8,63</b>	<b>8,27</b>
<b>COMERCIAL</b>								
CORBANCA - SED*	COP	DTF-2,40%	13.164	13-Jun-26	13.164	2,83	0,20	0,20
BBVA - CABLE	COP	IBR-1,97%	13.323	26-Feb-28	13.323	3,65	0,16	0,16
BBVA-CABLE-2	COP	IBR+0,25%	50.000	17-Sep-31	50.000	5,84	0,21	0,20
BBVA-C_F	COP	IBR+0,25%	208.908	3-Mar-32	208.908	6,30	0,17	0,17
BANCOLOMBIA*10	COP	IBR-2,02%	9.250	27-Feb-30	9.250	4,66	0,16	0,16
BANCOLOMBIA	COP	DTF-1,18%	49.500	30-Jan-29	49.500	4,08	0,08	0,08
<b>TOTAL COMERCIAL</b>			<b>344.144</b>		<b>344.144</b>	<b>5,63</b>	<b>0,16</b>	<b>0,16</b>
<b>HEDGES</b>								
CONVERSIÓN 7365	COP	8,02%	2.248	15-Aug-22	2.248	0,87	0,84	0,77
<b>TOTAL HEDGES</b>			<b>2.248</b>		<b>2.248</b>	<b>0,87</b>	<b>0,84</b>	<b>0,77</b>
<b>TOTAL COP INDEBTNESS</b>					<b>2.939.240</b>	<b>12,94</b>	<b>7,63</b>	<b>7,31</b>
<b>MULTILATERAL</b>								
CAF 4081	USD	LB6M+1,45%	16.750	26-Jun-25	57.494	2,56	0,48	0,48
CAF 4536	USD	LB6M+1,35%	20.350	27-Dec-25	69.851	2,82	0,49	0,48
IFC	USD	LB6M+1,31%	13.500	15-Jun-25	46.339	2,46	0,45	0,45
BID 1385 OC-CO	USD	BID - SCF	1.451	5-Apr-22	4.979	0,76	0,26	0,26
BID 1812	USD	4,59% + MKO	13.511	15-Dec-31	46.376	5,71	0,45	0,43
BID 1812 2	USD	LB3M +1,05% + MKO	18.770	15-Dec-31	64.428	5,71	0,45	0,45
IFC	COP	6,88%	22.395	15-Dec-34	76.872	7,71	0,45	0,45
BIRF 7365	USD	LB6M+0,50%	10.260	15-Aug-22	35.217	0,87	0,13	0,13
<b>TOTAL MULTILATERAL</b>			<b>116.987</b>		<b>401.557</b>	<b>4,28</b>	<b>0,43</b>	<b>0,43</b>
<b>GOVERNMENT</b>								
ICO	USD	1,00%	3.939	24-Feb-29	13.521	4,15	4,06	4,02
<b>TOTAL GOVERNMENT</b>			<b>3.939</b>		<b>13.521</b>	<b>4,15</b>	<b>4,06</b>	<b>4,02</b>
<b>TOTAL USD INDEBTNESS</b>					<b>415.077</b>	<b>4,27</b>	<b>0,55</b>	<b>0,54</b>
<b>EUR INDEBTNESS</b>								
<b>DEVELOPMENT</b>								
KFW	EUR	2,00%	2.296	30-Dec-37	9.670	7,45	8,12	7,96
<b>TOTAL DEVELOPMENT</b>			<b>2.296</b>		<b>9.670</b>	<b>7,45</b>	<b>8,12</b>	<b>7,96</b>
<b>TOTAL EUR INDEBTNESS</b>					<b>9.670</b>	<b>7,45</b>	<b>8,12</b>	<b>7,96</b>
<b>TOTAL PORTAFOLIO</b>					<b>3.363.988</b>	<b>11,86</b>	<b>6,76</b>	<b>6,48</b>

TRM 3.432,50

EUR 1,2271

UVR 275,0626

\* Previously Helm Bank - (District Secretary of Education-SED)

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SECRETARÍA DE  
**HACIENDA**